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TEACHING EXPERIENCE

Babson College, Wellesley MA

Assistant Professor of Practice, Managerial Accounting

Fall 2017 to Present

- ACC2002 (Formally SME) Coordinator

Fall 2018 to Present

- Course(s) taught:

- ACC2002; Managerial Accounting; (Formally SME2001). (*Fall 2017 to Present*)

Adjunct Lecturer, Accounting & Accounting Information Systems

Fall 2006 – Summer 2017

- Course(s) taught:

- “Managing & Measuring Strategic Performance”; Evening MBA program. (*Fall 2006 - Fall 2014*)
- “Accounting Information Systems”; MSA program. (*Summer 2011 through Summer 2017*)
- “Strategic Cost Systems”; FastTrack MBA program. (*Fall 2008 through Spring 2009*)
- “Management Accounting”; OEM, Undergraduate College. (*Fall 2007 & Spring 2008*)
- “Financial Accounting for MBAs / Financial Reporting”; Evening MBA program. (*2012 – 2013*)
- “OverBoard™” Simulation Developer & Facilitator, Evening. MBA & MSA programs. (*2011 – 2017*)

Boston College, Chestnut Hill, MA

Spring 2013

Adjunct Lecturer, Managerial Accounting

- “Strategic Cost and Profitability Analysis”, Evening MBA program. (*Spring 2013*)

EDUCATION & CERTIFICATIONS

University of Chicago, Chicago, Illinois; **MBA**, *Finance and Accounting*, 1974

New York University, New York, New York; **BS**, *Computer Science*, 1972

Babson College, Wellesley, MA; **Senior Management Technical Education Program**, 1989

Certified Public Accountant, State of Massachusetts, 1979

PROFESSIONAL EXPERIENCE

Consulting CFO

- **Haffner's Service Stations & Oil Company; Consulting Chief Financial Officer** Nov 2013 – Present
\$230mm regional family-owned business consisting of a chain of gas stations, car washes, convenience stores, and a commercial & residential fuel oil and propane delivery & repair service. Majority of Company sold in February 2015. Contaminated site which operates a retail gas station and car wash was sold in December 2022. Resolving final accounting and sale issues in late 2023 and early 2024. Will then close down the remaining two legal entities.
- **Two Tides Entertainment; Executive Vice President & Chief Financial Officer** 2012 –Present
Maine-based LLC which produced and distributed via Amazon PPV, the feature film, "Anatomy of the Tide".
- **Healthcare Without Walls; Consulting CFO** October 2015 – January 2016
\$1mm health care non-profit which provides healthcare, education, and advocacy to homeless women and children.

Terascala, Inc., Avon, MA; **Controller / Treasurer** 2010 - 2012
\$14m Venture Capital-backed systems and software solutions firm supplying highly scalable Lustre-based storage appliances to the Government, University, and Commercial High Performance Computing Industries.

Tatum, LLC, Waltham, MA; **Partner, Technology and Private Equity Practices** 2007 - 2010
A national executive services firm providing interim senior finance management. Acquired by SFN in February 2010.

Avicon Group, Inc., Westborough/Waltham, MA, **Chief Financial Officer** 1999 – 2007
\$14m Venture Capital-backed Professional Services & IT integration firm, 1999-2004; transformed into a Radio Frequency Identification (RFID) Software-as-a-Service firm, 2005-2007. Company dissolved; September 2007.

Intel Massachusetts, Inc., Hudson, MA
A \$600m subsidiary of Intel Corporation; formerly a division of Digital Equipment Corporation

- **Finance Integration Manager & Sales Finance Manager.** 1998 - 1999
- **US Manufacturing Controller, Financial Planning Manager, Division Controller.** 1989 - 1997

Digital Equipment Corporation, Maynard, MA
Various senior financial management positions including Order Fulfillment and Mid-Range Systems Manufacturing Controller 1980 - 1989
\$14b worldwide supplier of computer systems, software, and peripheral equipment.
Acquired by Compaq Computer, 1998

Deloitte & Touche, Boston, MA 1974 - 1980
Senior Staff Accountant & Management Consultant

DEVELOPED COURSE MATERIAL, PUBLICATIONS, & INTERVIEW CITATIONS

“Woodtensils”, an activity-based costing case developed for classroom discussion and analysis for ACC2002 Managerial Accounting.

“OverBoard™”, a team-based business simulation exercise created and trademarked July 2013, and revised continually through 2019. Simulation has been used in the following Babson classes:

- ACC7530; Accounting Information Systems, (Masters in Science of Accounting program) to provide extensive and varied business transactions for designing and implementing an accounting information system.
- ACC7201; Measuring and Managing Strategic Performance (Evening Masters in Business Administration program). Simulation exercise is used as the Signature Learning Experience (SLE) for the Operations Management/Management accounting course stream. Exercise highlights key operational, supply chain, cost, and reporting issues most businesses encounter.

“A Tough Cell; Will spreadsheet management software ever catch on?” *CFO.com Online Magazine*. David McCann, January 29, 2010.

“Pros and Cons of Interim Finance Gigs.” *CFO.com Online Magazine*. David McCann. Sept. 1, 2009.

“How to Talk about Layoffs.” *CFO.com Online Magazine*. Kate O’Sullivan. February 1, 2009.

“Spreadsheets and IRR: It’s All in the Timing.” With Janice Bell, Professor of Accounting, Babson College. *CFO.com Online Magazine*. February 27, 2009.

“Spreadsheets at Work: Rating Your Own IRR.” With Janice Bell, Professor of Accounting, Babson College. *CFO.com Online Magazine*. February 20, 2009.

“Sloppier Spreadsheets: How Bad Can they Get?” With Janice Bell, Professor of Accounting, Babson College. *CFO.com Online Magazine*. August 20, 2008.

“Sloppy Spreadsheets: Readers Speak Out.” With Shahid Ansari, Professor of Management Accounting and Provost, Babson College. *CFO.com Online Magazine*. June 18, 2008.

“Spreadsheet Worst Practices.” With Shahid Ansari, Professor of Management Accounting and Provost, Babson College. *CFO.com Online Magazine*. May 14, 2008. Cited as the “Top Story of the Year”.

“Up and Away.” *CFO.com Online Magazine*. Russ Banham. December 1, 2008.

“Tech Know-how Brings Career Success.” *CFO.com Online Magazine*. David McCann, Aug. 27, 2008.

“Activity Based Costing: A Business Process and Accounting Technology whose time has come and gone and now could be coming back again.” *Midrange Systems ERP*. January-February 2000.

“Spotlight on Semiconductors: Expertise in Enterprise Capacity Planning and Management can drive Profitability.” *Advanced Planning for Semiconductors*. December 1999.

“Activity Based Budgeting at Digital Semiconductor.” *The Corporate Controller*. Warren, Gorham & Lamont. May / June 1999.

“MosCo.” Copyrighted semiconductor strategic cost and activity based management case study, with Lawrence Carr, Professor of Management Accounting, Babson College, *Advanced Management Accounting, 3rd edition by Robert Kaplan and Anthony Atkinson*. Prentice Hall, 1997. *European Case Clearing House*, reference number 195-007-1, 1994.